

<p>July 2018</p> <ul style="list-style-type: none"> • No Vice Chancellor meeting • No CCHE Meetings <p>4 Independence Day Holiday</p> <p>11-13 BOR Retreat</p> <ul style="list-style-type: none"> • Budget Card Due • BOR CU Metrics Discussion <p>27 Compensation Report Template to Campus from System</p> <p>27 Fall Enrollment Template to Campus from System</p> <p>30 Capital Construction Submission from System to CDHE</p>	<p>August 2018</p> <p>2 Team meeting</p> <p>2-3 CCHE retreat/meeting (CMC - Glenwood)</p> <p>8 BOR meeting</p> <ul style="list-style-type: none"> • Tenure • Captive Articles of Incorporation <p>15 Report – 55/45 CU Boulder (reminder)</p> <p>15 RFI – CU Med./HCPF UPL Memo (reminder)</p> <p>17 Comp Report Template to System from Campus</p> <p>17 CCHE FAA meeting</p> <p>20 BOR Finance meeting</p> <p>21 Budget Officer meeting (Denver)</p> <p>24 Vice Chancellor meeting</p> <ul style="list-style-type: none"> • Compensation Report • Fall Enrollment Update • CU Metric Deep Dive - Enrollment 	<p>September 2018</p> <p>3 Labor Day Holiday</p> <p>4 Budget Data Book Template to Campuses from System</p> <p>5 CDC Meeting</p> <p>5 RFI – Anschutz Tobacco Memo (reminder)</p> <p>6 Team meeting</p> <p>6 CCHE meeting (CCA)</p> <p>10 Fall Enrollment Template to System from Campuses</p> <p>13-14 BOR meeting (Anschutz)</p> <ul style="list-style-type: none"> • Compensation Report • Fall Enrollment Update • CU Metric Deep Dive – Enrollment – Degree growth (Anschutz) <p>14 Personnel Roster Data pulled and scrubbed by System</p> <p>15 RFI – CU Med./HCPF UPL Memo to system from CU Med</p> <p>20 Revenue Forecast</p> <p>21 CCHE FAA meeting (Capital list public)</p> <p>21 Team meeting</p> <p>27 Budget Officer meeting (UCCS)</p> <p>27 UNP Report Template to Campuses from System</p> <p>27 Financial Aid Pres. to Campuses from System for review</p> <p>27 Report – 55/45 CU Boulder to System from Campus</p>	<p>October 2018</p> <p>2 Budget Data Book to System from Campuses</p> <p>4 Team meeting</p> <p>5 Financial Aid Pres. comments to System from Campus</p> <p>5 Vice Chancellor meeting</p> <ul style="list-style-type: none"> • Student Debt Report & Financial Aid • Review UNP Report <p>5 Personnel Roster to Campuses from System for review</p> <p>12 Budget Data Book published by System to CDHE</p> <p>15 BOR Finance meeting</p> <ul style="list-style-type: none"> • Student Debt Report & Financial Aid • Revenue Forecast <p>15 RFI – Anschutz Tobacco Memo to system from Anschutz</p> <p>15 Report – 55/45 CU Boulder to CDHE due to legislature</p> <p>18 UNP Report Template to System from Campuses</p> <p>18 BOR meeting – Hold for Possible Meeting</p> <p>18 Budget Assumptions (for FY 19-20 to FY 23-24)- NEW 9/4</p> <p>19 CCHE FAA meeting (Capital list vote)</p> <p>22 CCHE meeting (CSU-Global)</p> <p>23 Budget Officer meeting (Boulder)</p> <p>31 Campus Efficiency Update Template to Campus from System</p>
<p>November 2018</p> <p>Nov – Jan JBC Briefings and Hearings</p> <p>1 Team meeting</p> <p>2 Vice Chancellor meeting</p> <ul style="list-style-type: none"> • Initial Budget Template to Campuses from System • Fact Sheet Templates to Campuses from System • Student Fee Template to Campuses from System <p>8-9 BOR meeting (UCCS)</p> <ul style="list-style-type: none"> • Student Debt and Financial Aid Presentation • UNP Report Campus • CU Metric Deep Dive – Affordability – Foundation Spend (Anschutz) <p>13 Budget Officer meeting</p> <p>16 CCHE FAA meeting</p> <p>16 Personnel Roster edits due to System from Campuses</p> <p>22-23 Thanksgiving Day Holiday and day after</p> <p>26 Sources & Uses template to Campuses from System</p>	<p>December 2018</p> <ul style="list-style-type: none"> • CDC Hearings • JBC Briefing and Hearings Higher Ed <p>6 Team meeting</p> <p>6 CCHE meeting (Anschutz)</p> <p>7 Vice Chancellor meeting</p> <ul style="list-style-type: none"> • CU Fast Facts <p>7 CU Fast Facts draft to Campuses from System (for review)</p> <p>10 CU Personnel Rosters Updated on website by System</p> <p>11 Budget Officer meeting (conf. call)</p> <p>12 BOR meeting – Hold for Possible Meeting</p> <p>20 Revenue Forecast</p> <p>24 Christmas Eve</p> <p>25 Christmas holiday</p> <p>31 New Year's Eve</p>	<p>January 2019</p> <p>TBD - BOR Finance meeting</p> <ul style="list-style-type: none"> • Efficiency Update <p>1 New Year's Day</p> <p>3 Campus Efficiency Temp. to System from Campus</p> <p>4 Legislative Session Begins (Friday)</p> <p>7 CU Fast Facts comments to System from Campuses</p> <p>8 Vice Chancellor meeting – 8:00am</p> <ul style="list-style-type: none"> • Discuss - Tuition, Fee, & Comp Presentation <p>8 Team meeting</p> <p>9 Budget Template (w/assumptions) to System from Campuses</p> <p>10-11 BOR Retreat</p> <ul style="list-style-type: none"> • CU Fast Facts • Discuss Budget <p>16 Budget Fact Sheets to System from Campus</p> <p>17 Tuition, Fee, & Comp Presentation (PPT) to Campuses from System</p> <p>18 Student Fee Template to System from Campus</p> <p>21 Martin Luther King Day Holiday</p> <p>24 Tuition, Fee, & Comp Presentation (PPT) comments to System from Campuses</p> <p>29 Budget Officer meeting</p>	<p>February 2019</p> <p>1 Vice Chancellor meeting – 8:30am</p> <ul style="list-style-type: none"> • Discuss - Tuition, Fee, & Comp Presentation <p>1 CCHE meeting – 1pm</p> <p>7 Team meeting</p> <p>13-14 BOR meeting (Denver)</p> <ul style="list-style-type: none"> • Tuition, Fees, & Compensation Discussion • CU Metric Deep Dive – Grad & Retention Rates – Acad./Hospital Rank (Anschutz) <p>15 CDC Prioritization List Deadline</p> <p>19 Sources and Uses to System from Campuses</p> <p>26 Budget Officer meeting</p> <p>26 Final Tuition and Fee Tables to Campuses from System</p>

<p>March 2019</p> <p>TBD - BOR Finance meeting</p> <ul style="list-style-type: none"> • Long Bill Introduced • Higher Education Figure Setting • Capital Construction Figure Setting <p>1 CCHE meeting</p> <p>8 Final Tuition and Fee Tables to System from Campuses</p> <p>11 Tuition, Fee, & Comp Presentation (Action) to Campuses from System [+ Res]</p> <p>15 Hold for BOR meeting if needed</p> <p>20 Tuition, Fee, & Comp Presentation (Action) to System from Campuses [+Res.]</p> <p>20 Revenue Forecast</p> <p>22 Vice Chancellor meeting</p> <p>26 Budget Officer meeting</p> <p>27 Team Meeting</p>	<p>April 2019</p> <ul style="list-style-type: none"> • No Vice Chancellor meeting <p>5 CCHE meeting</p> <p>4-5 BOR meeting (UCCS)</p> <ul style="list-style-type: none"> • Tuition, Fees, & Compensation Action [+Res] • CU Metric Deep Dive – Diversity, Climate Survey, etc. <p>?? Capital Construction Items to Campus from System</p> <p>17 Debt Report discussion with Treasurer</p> <p>24 Budget Notebook templates to Campuses from System</p> <p>30 Budget Officer meeting</p> <ul style="list-style-type: none"> • Budget Notebook discussion <p>?? Capital Construction Items to System from Campuses</p>	<p>May 2019</p> <p>TBD - BOR Finance meeting</p> <ul style="list-style-type: none"> • Capital Budget Items • Two-year Cash List • Debt Report <p>1 Legislative Sessions Ends (Wednesday - 118th day)</p> <p>2 Team Meeting</p> <p>3 CCHE meeting</p> <p>15 BOR – Possible Special meeting</p> <p>24 Budget Notebook to System from Campuses</p> <p>27 Memorial Day Holiday</p> <p>29 Budget Officer meeting</p> <p>30 Team Meeting</p> <p>31 Vice Chancellor meeting</p>	<p>June 2019</p> <p>CU Metric Updates for July Retreat</p> <p>?? CCHE meeting</p> <p>13-14 BOR meeting (Boulder)</p> <ul style="list-style-type: none"> • Budget Notebooks (Capital and Operating) • CU Metric Deep Dive – Economic Impact – Patients Served (Anschutz) <p>Debt Report</p> <p>Two-Year Cash Lists</p> <p>20 Revenue Forecast</p> <p>25 Budget Officer meeting</p> <p>28 Vice Chancellor meeting</p>
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Entity	Project	Timeframe	TO CAMPUS	TO SYSTEM	DUE TO BOR (or other)
BOR	BOR CU Metrics	January-July	n/a	n/a	07/11/18
BOR	Budget Card	June-July	n/a	System uses June Budget	08/10/18
BOR	Compensation Report	July-Sept	07/27/18	08/17/18	BOR 09/13-14
BOR	Fall Enrollment Report	July-Sept	07/27/18	09/10/18 (close to BOR mtg)	BOR 09/13-14
VPBF	Personnel Roster	Sept-Dec	pull 09/14/18- sent 10/05/18	11/16/18	12/10/18 (post on website)
CDHE	Budget Data Book	Sept-Nov	09/04/18	10/02/18	10/12/18 (to CDHE)
JBC	RFI – CU Med./HCPF UPL Memo	Sept-Nov	08/15/18 (reminder)	09/15/18	10/01/18 (to JBC)
JBC	Report – 55/45 CU Boulder	Sept-Nov	08/15/18 (reminder)	09/27/18	10/15/18 (to JBC)
JBC	RFI – Anschutz Tobacco Memo	Sept-Nov	09/05/18 (reminder)	10/15/18	11/01/18 (to JBC)
BOR	UNP Report	Sept-Nov	09/27/18	10/18/18	BOR 11/08-09
BOR	Financial Aid Presentation	Oct-Nov	09/27/18	10/05/18	BOR Fin 10/15 + BOR 11/08-09
VPBF	Sources and Uses	Nov-Feb	11/26/18	02/22/19	n/a
BOR	Fast Facts	Dec-Jan	12/07/18	01/07/19	BOR Retreat 01/10-11
BOR	Campus Efficiency Update	Oct-Jan	10/31/18	01/03/19	TBD January BOR Fin
VPBF	Budget Template (w/ assumptions)	Nov - June	11/02/18	01/09/19	BOR 2/13-14
VPBF	Budget Initiative Fact Sheets	Nov-Feb	11/02/18	01/16/19	BOR 2/13-14
VPBF	Student Fee Template Draft	Nov-March	11/02/18	01/18/19	BOR 2/13-14
BOR	Tuition, Fees, & Comp Presentation (Briefing)	Jan-Feb	01/17/19	01/24/19	BOR 2/13-14
VPBF	Final Tuition and Fee Tables	Feb-March	02/26/19	03/08/19	BOR 4/04-05
BOR	Tuition, Fees, & Comp Presentation (Action) [+Res]	Jan-Apr	03/11/19	03/20/19	BOR 4/04-05
BOR	Budget Notebook	April-June	04/24/19	05/25/19	BOR 6/13-14
BOR	Capital Budget Items	May-June	04/ TBD /19	04/ TBD /19	TBD May BOR Fin + BOR 6/13-14
BOR	Two-year Cash List	May-June	04/ TBD /19	04/ TBD /19	TBD May BOR Fin + BOR 6/13-14
BOR	Debt Report (Treasurer)	May-June	4/17/19 (discuss. w/treasurer)	05/ TBD /19	TBD May BOR Fin + BOR 6/13-14