

Untaxed Income

Worksheet A and B from the Free Application for Federal Student Aid

Student	<u>Worksheet A</u> Calendar Year 2006	Parent(s)
\$ _____	Earned income credit from IRS Form 1040—line 66a; 1040A—line 40a; 1040EZ—line 8a	\$ _____
\$ _____	Additional child tax credit from IRS Form 1040—line 68 or 1040A—line 41.	\$ _____
\$ _____	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing.	\$ _____
\$ _____	Social Security benefits received, for all household members as reported in question 90 (or 66 for your parents), that were not taxed (such as SSI). Report benefits paid to parents in the Parents column, and benefits paid directly to student (or spouse) in the Student/Spouse column.	\$ _____

<u>Worksheet B</u> Calendar Year 2006		
\$ _____	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H and S.	\$ _____
\$ _____	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—total of lines 28 + 32 or 1040A—line 17.	\$ _____
\$ _____	Child support received for all children. Do not include foster care or adoption payments.	\$ _____
\$ _____	Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$ _____
\$ _____	Foreign income exclusion from IRS Form 2555—line 45 or 2555EZ—line 18.	\$ _____
\$ _____	Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Excluding rollovers. If negative, enter a zero here.	\$ _____
\$ _____	Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$ _____
\$ _____	Credit for federal tax on special fuels from IRS Form 4136—line 20 (non-farmers only).	\$ _____
\$ _____	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$ _____
\$ _____	Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$ _____
\$ _____	Other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79). Do not include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans).	\$ _____
\$ _____	Money received , or paid on your behalf (e.g., bills), not reported elsewhere on this form.	N/A
\$ _____		\$ _____

Student's Total

Parents' Total

In 2006, did you (or your spouse) or anyone in your household receive benefits from any of the federal benefit programs listed?

Supplemental Security Income Food Stamps Free or Reduced Price Lunch TANF WIC

In 2006, did you, your parents, or anyone in your parents' household receive benefits from any of the federal benefit programs listed?

Supplemental Security Income Food Stamps Free or Reduced Price Lunch TANF WIC

Student Name: _____ **Student ID Number:** _____

Signature (student and/or parent where applicable): _____ **Date:** _____

Enter sources of untaxed income and annual totals on the back of the verification worksheet.